

Supplement No. 1

pursuant to Section 16 para. 1 of the German Securities Prospectus Act (*Wertpapierprospektgesetz*)

dated 15 June 2018

to the

Registration Document

dated 30 May 2018

of

Citigroup Global Markets Europe AG

(name change with effect from 15 June 2018, formerly Citigroup Global Markets Deutschland AG)

Frankfurt am Main

(the "Issuer")

This supplement is drawn up in connection with the change in the name of the Issuer to "Citigroup Global Markets Europe AG", which was entered in the commercial register on 15 June 2018. In addition, the change in the financial year was approved at the General Meeting of the Issuer, which was also entered in the commercial register on 15 June 2018.

The information contained in the Registration Document shall be supplemented as described in the following:

1. *On the cover sheet of the Registration Document, the name "Citigroup Global Markets Deutschland AG" shall be deleted and replaced by the following information:*

"

Citigroup Global Markets Europe AG
(name change with effect from 15 June 2018, formerly Citigroup Global
Markets Deutschland AG)"

2. *In section "1. Risk Factors" the first sentence on page 4 of the Registration Document shall be deleted and replaced by the following information:*

"The material risk factors, which may affect Citigroup Global Markets Europe AG's (the "**Issuer**", the Issuer belonging to the Citigroup Inc. Group (Citigroup Inc. together with its subsidiaries the "**Citigroup Group**" or the "**Citigroup**")) ability to meet its obligations under the securities, are described as follows."

3. *In section "2. Publication and validity of the Registration Document" the first sentence of the first paragraph on page 10 of the Registration Document shall be deleted and replaced by the following information:*

"This Registration Document will be published by being made available free of charge at the Issuer's business address (Citigroup Global Markets Europe AG, New Issues Structuring, Frankfurter Welle, Reuterweg 16, 60323 Frankfurt am Main) as of the day of its approval by the Federal Financial Supervisory Authority (*Bundesanstalt für Finanzdienstleistungen – BaFin*)"

4. *In section "2. Publication and validity of the Registration Document" the fourth paragraph on page 11 of the Registration Document shall be deleted and replaced by the following information:*

"THIS REGISTRATION DOCUMENT DOES NOT CONSTITUTE AN OFFER TO SELL OR THE SOLICITATION OF AN OFFER TO BUY ANY SECURITY OR TO ENTER INTO ANY AGREEMENT AND CITIGROUP GLOBAL MARKETS EUROPE AG IS NOT SOLICITING ANY ACTION BASED UPON IT. NOBODY HAS BEEN AUTHORISED BY CITIGROUP GLOBAL MARKETS EUROPE AG TO RELEASE MORE INFORMATION OR CONFIRMATIONS THAN PROVIDED IN THIS REGISTRATION DOCUMENT. IF THOSE INFORMATION AND CONFIRMATIONS ARE STILL GIVEN, INVESTORS SHOULD NOT RELY ON THEM AS IF THEY WERE AUTHORISED BY CITIGROUP GLOBAL MARKETS EUROPE AG."

5. In section "**3. Persons responsible**" the first sentence of the first paragraph on page 11 of the Registration Document shall be deleted and replaced by the following information:

"Citigroup Global Markets Europe AG, Frankfurter Welle, Reuterweg 16, 60323 Frankfurt am Main, accepts responsibility for the information contained in this Registration Document."

6. In section "**5. Business history, development and registered office of the Issuer**" the first sentence of the first paragraph in subsection "**5.1 Business history of the Issuer**" on page 12 of the Registration Document shall be deleted and replaced by the following information:

"The Issuer is Citigroup Global Markets Europe AG, Frankfurt am Main."

7. In section "**5. Business history, development and registered office of the Issuer**" at the end of subsection "**5.1 Business history of the Issuer**" on page 15 of the Registration Document the following information shall be added:

"Change in the name of the Issuer and change of fiscal year

The General Meeting of the Issuer resolved on 30 May 2018 to henceforth operate under the name Citigroup Global Markets Europe AG. The change in the name became effective on 15 June 2018 when it was registered in the commercial register.

In addition, Citigroup Global Markets Deutschland AG has changed its fiscal year pursuant to the resolution of the General Meeting on 30 May 2018. Recently, the fiscal year began on 28 April of a year and ended on 27 April of the following year. Effective 1 January 2019, the fiscal year will begin on 1 January of a given year and end on 31 December of the following year. A short financial year has been established for the period of 28 April 2018 through 31 December 2018."

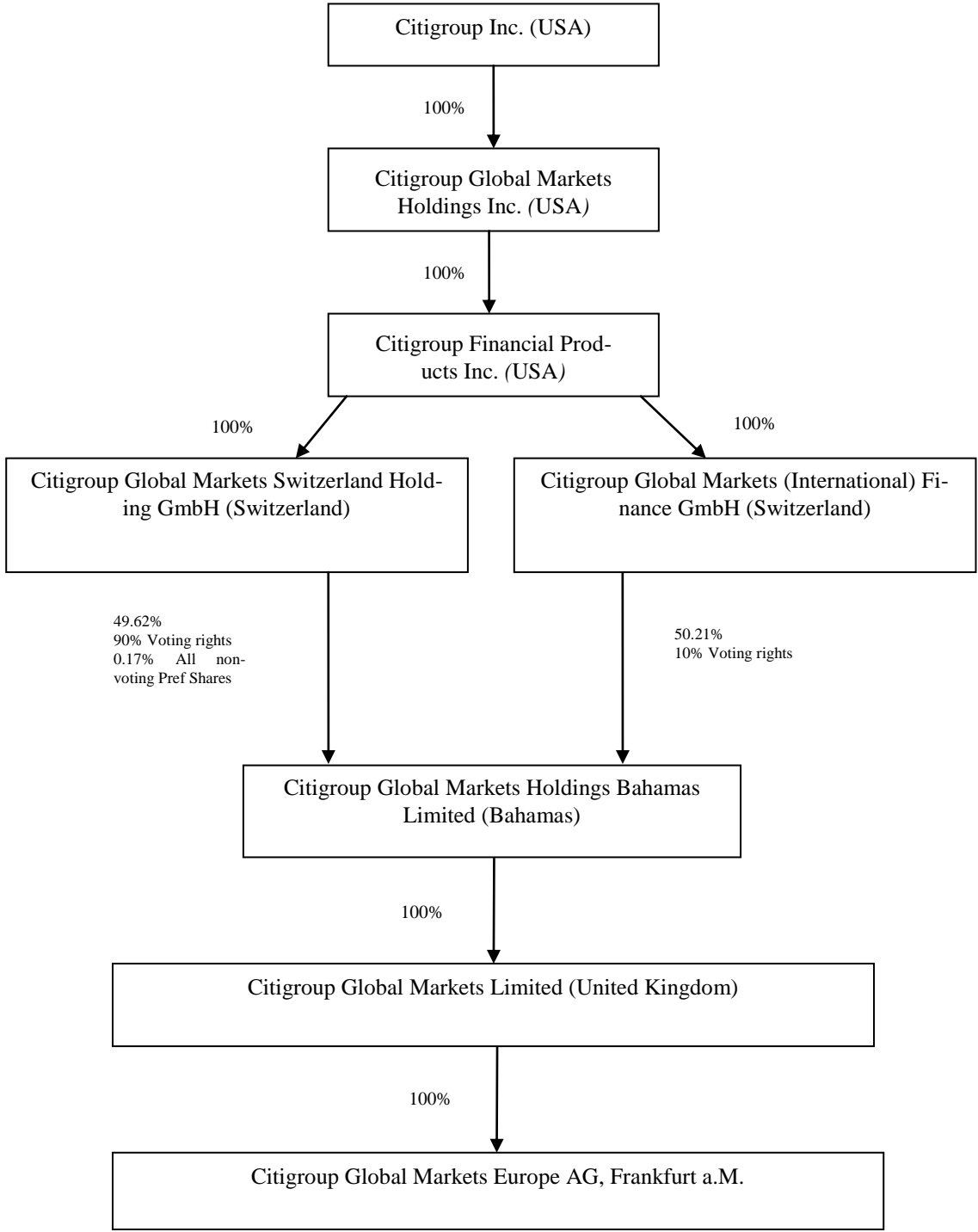
8. In section "**5. Business history, development and registered office of the Issuer**" at the end of subsection "**5.3 Registered office of the Issuer**" on page 16 of the Registration Document the Issuer's address shall be deleted and replaced by the following information:

"Citigroup Global Markets Europe AG
Frankfurter Welle
Reuterweg 16
D-60323 Frankfurt am Main

Telephone: + 49 (0) 69-1366-0"

9. In section "**7. Organisational structure of the Issuer**" on page 21 of the Registration Document the schedule shall be deleted and replaced by the following information:

"



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The Supplement and the Registration Document are available free of charge at the offices of Citigroup Global Markets Europe AG, Frankfurter Welle, Reuterweg 16, 60323 Frankfurt am Main and furthermore are available on the website of the issuer at www.citifirst.com by clicking on the link "Legal Documents" under the rider "Products".

Pursuant to Section 16 para. 3 of the German Securities Prospectus Act, investors who have already agreed to purchase or subscribe for securities before this Supplement has been published shall have the right, exercisable within a time period of two working days (or such longer period as may be required by a relevant jurisdiction) after the publication of this Supplement, to withdraw their acceptances, provided that the new factor, mistake or inaccuracy arose before the final closing of the offer to the public and the delivery of the securities.

Addressee of a withdrawal is Citigroup Global Markets Europe AG, Attn. Legal Department, Frankfurter Welle, Reuterweg 16, 60323 Frankfurt am Main. The withdrawal does not have to contain reasons and has to be in text form. The timely dispatch of the withdrawal is sufficient to comply with the deadline.